

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: JUNE 8, 2015 AGENDA ITEM NUMBER: 8

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$902.34

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Audrey Clatts, Jr. CDH* DATE: June 4, 2015
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2014 - 2015	\$902.34
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; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$514.02, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$386.33, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$1.99.


Adopted this the 8th day of June 2015.

M E M O R A N D U M

DATE: MAY 1, 2015
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$514.02, including applicable interest, and refunds of municipal taxes totaling \$386.33, including applicable interest. Individual fire tax refunds requiring approval total \$1.99. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

VTS REFUNDS OVER \$100 APRIL 2015

BusinessName	Address_1	Address_2	Address_3	Bill_Num	PlateNum	Refund_Reason	Tax_District	Levy_Type	NetChange	NetChange	NetChange	RefundAm	RefundTotal
ALSUP, BENJAMIN	1033 MANCHESTER AVE		NORFOLK, VA 23508	14937634	YVL3363	Military	FC	Tax	(\$70.10)	(\$3.51)	(\$73.61)	\$143.78	\$902.34
ALSUP, BENJAMIN	1033 MANCHESTER AVE		NORFOLK, VA 23508	14937634	YVL3363	Military	WS	Tax	(\$51.83)	(\$2.59)	(\$54.42)	\$143.78	\$902.34
ALSUP, BENJAMIN	1033 MANCHESTER AVE		NORFOLK, VA 23508	14937634	YVL3363	Military	WS	Vehicle Fee	(\$15.00)	(\$0.75)	(\$15.75)	\$143.78	\$902.34
LOGGINS, GARY	212 BROOKS LANDING DR		WINSTON SALEM, NC 27106	25624739	P119DV	Adjustment	FC	Tax	(\$64.09)	\$0.00	(\$64.09)	\$112.37	\$902.34
LOGGINS, GARY	212 BROOKS LANDING DR		WINSTON SALEM, NC 27106	25624739	P119DV	Adjustment	WS	Tax	(\$48.28)	\$0.00	(\$48.28)	\$112.37	\$902.34
LOGGINS, GARY	212 BROOKS LANDING DR		WINSTON SALEM, NC 27106	25624739	P119DV	Adjustment	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$112.37	\$902.34
PISANO, MARY	540 KYLE RD		WINSTON SALEM, NC 27104	23544320	ZZK9942	Over Assessment	FC	Tax	(\$161.42)	\$0.00	(\$161.42)	\$283.03	\$902.34
PISANO, MARY	540 KYLE RD		WINSTON SALEM, NC 27104	23544320	ZZK9942	Over Assessment	WS	Tax	(\$121.61)	\$0.00	(\$121.61)	\$283.03	\$902.34
PISANO, MARY	540 KYLE RD		WINSTON SALEM, NC 27104	23544320	ZZK9942	Over Assessment	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$283.03	\$902.34
PLUNKETT, VERNON	1922 RURAL HALL-GERMANTON RD		RURAL HALL, NC 27045	25709097	CJE3121	Situs error	FC	Tax	\$0.00	\$0.00	\$0.00	\$122.93	\$902.34
PLUNKETT, VERNON	1922 RURAL HALL-GERMANTON RD		RURAL HALL, NC 27045	25709097	CJE3121	Situs error	WS	Tax	(\$131.27)	\$0.00	(\$131.27)	\$122.93	\$902.34
PLUNKETT, VERNON	1922 RURAL HALL-GERMANTON RD		RURAL HALL, NC 27045	25709097	CJE3121	Situs error	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$122.93	\$902.34
PLUNKETT, VERNON	1922 RURAL HALL-GERMANTON RD		RURAL HALL, NC 27045	25709097	CJE3121	Situs error	SUFD	Tax	\$23.34	\$0.00	\$23.34	\$122.93	\$902.34
RONCHETTI, JOHN	1025 PINE KNOLLS RD		KERNERSVILLE, NC 27284	25550138	51772	Adjustment	BCFD	Tax	(\$11.81)	\$0.00	(\$11.81)	\$124.71	\$902.34
WILLIAMS, GREGORY	5005 ROBERSON FARM RD		KERNERSVILLE, NC 27284	25099633	CF57135	Over Assessment	FC	Tax	(\$102.00)	\$0.00	(\$102.00)	\$115.52	\$902.34
WILLIAMS, GREGORY	5005 ROBERSON FARM RD		KERNERSVILLE, NC 27284	25099633	CF57135	Over Assessment	WAFD	Tax	(\$13.52)	\$0.00	(\$13.52)	\$115.52	\$902.34
Tax_District_Summary	District_Ty	Net_Change_Summary	Sum_Net_Change_Summary										
FC	COUNTY	(\$514.02)	(\$902.34)										
WS	CITY	(\$386.33)	(\$902.34)										
BCFD	FIRE	(\$11.81)	(\$902.34)										
SUFD	FIRE	\$23.34	(\$902.34)										
WAFD	FIRE	(\$13.52)	(\$902.34)										
County	Refund_Ti	Refund_Fiscal_Year	Refund_Types			Report_Run_Date							
Forsyth	April	2014 - 2015	Adjustment >= \$100			#####							